

QR360™

AT-A-GLANCE

QR360™ QUOTE ENTRY

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QR360 Main Quote Contract Remittance Reports Settings

Quote **New** ← **Quote New** is for entering new quotes or contracts that were not previously handwritten on paper contracts.

Plan Purchase Date: 09/30/2014 F&I Manager: Test Seller Account Eastern Region

Customer: []

Vehicle (2012/ACURA/TL)

VIN	Odometer	Mfg. Warr. Start Date	Veh. Purchase Price	Veh. Purchase Date
19UUA8F25CA000825	5,000	09/30/2012	\$35,000.00	09/30/2014

Attributes (2012/ACURA/TL/Car Compact Luxury Traditional/Normal/6 Cyl/Front Wheel Drive/Gas)

Stock # [] Base Warranty 48 / 50,000 Powertrain Warranty 72 / 70,000

Loan/Lease

Monthly Pmt []

Bank: JPMORGAN CHASE BANK

Address: PO BOX 901098 City: FORT WORTH State: TX

If not entered, the **Plan Purchase Date** defaults to the current day.

In the **Vehicle** section, the **VIN**, **Odometer**, and **Veh. Purchase Date** must be filled in for VSC quotes. The **Mfg. Warr. Start Date** is needed for Wrap and Limited Warranty plans. EWT & GAP quotes must include the **Veh. Purchase Price** and information in the **Loan/Lease** section. Refer to the matrix in the Quick Reference Guide for a complete list of required fields by Product.

QR360™ QUOTE ENTRY

Products

Load Template

Program	Type	Plan	Term	Deductible	Remit	Retail	
LTW <input type="button" value="View Rates"/>	AAG Ltd Warr 3/3	Used	Ltd Warranty 3/3	3/3,000	100	\$181.00	\$281.00 <input type="button" value="Submit"/>
VSC <input type="button" value="View Rates"/>	WHEELZ 3	Used	WHEELZ Premium 12/12 or !	36/36,000	100	\$695.00	\$1,695.00 <input type="button" value="Options"/> <input type="button" value="Submit"/>
GAP <input type="button" value="View Rates"/>	GAP- Franchised					\$456.00	<input type="button" value="Submit"/>

Click to expand or collapse the Remit amount.

Click **Options** to add surcharges either in the View Rates screen or on the Quote screen.

In the **Products** section, quotes can be rated by choosing the Program, Type, Plan, Term, and Deductible from the dropdown options, or by clicking the **View Rates** button. Only Programs, Plans and Terms the vehicle is eligible for will be shown as available selections.

Select Options

Select	Options	Cost
<input checked="" type="checkbox"/>	4 WD	\$95.00
<input type="checkbox"/>	AWD	
<input type="checkbox"/>	Business Use-Heavy Duty	
<input type="checkbox"/>	Business Use-Light Duty	
<input type="checkbox"/>	Diesel	
<input type="checkbox"/>	Dual Rear Wheels	\$125.00
<input type="checkbox"/>	Hybrid	\$75.00
<input type="checkbox"/>	Lift Kit	\$195.00
<input type="checkbox"/>	Luxury	\$125.00
<input type="checkbox"/>	One Ton	\$125.00
<input type="checkbox"/>	Oversize Tires	\$125.00
<input type="checkbox"/>	Turbo	\$150.00

Total: \$95.00

Program	Type	Plan	Term	Deductible	Remit	Retail
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	12/12,000	\$100/\$0 Reducing		
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	12/12,000	\$250		
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	12/12,000	\$250/\$100 Reducing		
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	12/9,999,999	\$100		
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	12/9,999,999	\$100/\$0 Reducing		
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	12/9,999,999	\$250		
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	12/9,999,999	\$250/\$100 Reducing		
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	24/24,000	\$100		
WHEELZ 3	Used	WHEELZ Premium 12/12 or greater	24/24,000	\$100/\$0 Reducing		

QR360™ QUOTE ENTRY

USED VEHICLE LIMITED WARRANTY		American Auto Guardian, Inc. (888) 442-2886	
AUTOGUARD			
DECLARATION			
VEHICLE PURCHASER	Vehicle Purchaser Sample Quote	Agreement Number	
	Address 123 QR360		Telephone
	City AAGI	State IL	ZIP Code 11111
VEHICLE	Vehicle Purchase Date 08/19/2013	Odometer Reading at Purchase Date 1500	Vehicle Identification Number (VIN) 3GYFNCEY8BS523381
	Year 2011	Make CADILLAC	Model SRX PREMIUM COLLECTION
	Dealer Name TEST GREAT LAKES REGION		Dealer Code TESTGL
DEALER INFORMATION	Address C/O AAGI - JEFF TEUSCHER PO BOX 925		Telephone 888-442-2886
	City ARLINGTON HEIGHTS	State IL	ZIP Code 60004
	Lienholder Name JPMORGAN CHASE BANK		Telephone 800-336-6675
LIENHOLDER INFORMATION	Address PO BOX 901098		Telephone
	City FORT WORTH	State TX	ZIP Code 76101-2098
	Address		Telephone
COVERAGE: <input checked="" type="checkbox"/> POWERTRAIN		DEDUCTIBLE: <input checked="" type="checkbox"/> \$100	
TERM: <input checked="" type="checkbox"/> 3 MONTHS / 3,000 MILES			
USED VEHICLE MILEAGE: <input checked="" type="checkbox"/> 0 – 125,000			
PARTIES TO THE CONTRACT: This Agreement is a LIMITED WARRANTY and constitutes an agreement between US and the VEHICLE purchaser. PLEASE READ IT CAREFULLY, as it contains the entire agreement between YOU and US, and takes precedence over any oral or written statements made to YOU with respect to the coverage to which YOU are entitled.			
ELIGIBILITY REQUIREMENTS: Only those VEHICLES that are eligible as set forth in this LIMITED WARRANTY qualify for this program. If the VEHICLE is not eligible, then this LIMITED WARRANTY is void.			
SPECIAL NOTICE: This LIMITED WARRANTY is provided at <u>NO COST</u> to the Vehicle purchaser. This LIMITED WARRANTY cannot be canceled or transferred by the VEHICLE purchaser.			
Administered by: American Auto Guardian, Inc. (888) 442-2886			

000	Deductible	Remit	Retail	Submit	Print	Close
100	\$181.00	\$281.00				
6,000	100	\$695.00	\$1,695.00	Options	Submit	Print
months						
99,999						
99,999						
		\$1,714.00	\$3,584.00			

Click the **Preview** button to view or print a draft or view the terms and conditions of the contract (PDF will open in a new tab or window).

Click **Save Quote** if deal is not finalized. "Quote saved successfully" will display.

Quote saved successfully.



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TESTGL - TEST GREAT LAKES REGION

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QR360

Main Quote Contract Remittance Reports Settings

Filters

Search By: F&I Manager

Plan Purchase Date From: To:

Search Add New

Click **Quote Search** to pull up a saved quote later.

Quotes

<< Prev Page 1 of 1 Next >> Records Per Page: 25

Customer	VIN	Year/Make/Model	Plan Purchase Date	F&I Manager	Product	Stock #	Edit
Quote, Sample	<u>BS523381</u>	2011 CADILLAC COLLECTION			Etch, EWT, GAP, LTW, VSC		
Quote, Sample	<u>BS523381</u>	2011 CADILLAC COLLECTION			Etch, EWT, GAP, LTW, VSC		

Click on the **VIN #** to open a saved quote.

To find a saved quote, you can search by multiple parameters.

F&I Manager

- Customer Last Name
- VIN
- Year/Make/Model
- Stock Number
- F&I Manager

- Opening a saved quote will allow you to make changes before it's submitted as a contract. Changes cannot be made after a contract has been submitted.

QR360™ QUOTE SUBMISSION

Product

LTW

Retail

GAP

EWT










Etch

Contract

Product

VSC

VEHICLE SERVICE CONTRACT		American Auto Guardian, Inc. (888) 442-2886	
DECLARATION			
VEHICLE PURCHASER	Vehicle Purchaser Sample Quote		Contract Number DAP00033315AG2
	Address 123 QR360		Telephone
	City AAGI	State IL	ZIP Code 11111
VEHICLE	Contract Purchase Date 08/19/2013	Vehicle Purchase Date 08/19/2013	Odometer Reading at Purchase Date 1500
	Year 2011	Make CADILLAC	Model SRX PREMIUM COLLECTION
	Vehicle Identification Number (VIN) 3GYFNCEY8BS523381		
DEALER INFORMATION	Dealer Name TEST GREAT LAKES REGION		Dealer Code TESTGL
	Address C/O AAGI - JEFF TEUSCHER PO BOX 925		Telephone 888-442-2886
	City ARLINGTON HEIGHTS	State IL	ZIP Code 60004
LIENHOLDER INFORMATION	Lienholder Name JPMORGAN CHASE BANK		Telephone 800-336-6675
	Address PO BOX 901088		
	City FORT WORTH	State TX	ZIP Code 76101-2098
Deductible:	<input type="checkbox"/> \$50 <input type="checkbox"/> \$100 <input type="checkbox"/> \$250 <input type="checkbox"/> Reducing \$250 to \$100 <input checked="" type="checkbox"/> Reducing \$100 to \$0 <small>(If no box is checked, your Deductible is \$250)</small>		Vehicle Class G6
			Contract Purchase Price* \$1,581.00
Coverage:	<input checked="" type="checkbox"/> Ultimate <input type="checkbox"/> Classic <input type="checkbox"/> Powertrain		
Term:	<input checked="" type="checkbox"/> New Vehicle Term (Total Odometer Miles) <input type="checkbox"/> Used Vehicle Term <input type="checkbox"/> Used Vehicle Term with Extended Manufacturer's Powertrain Warranty		<input type="checkbox"/> 2 nd Owner New Vehicle Term (Select Manufacturers Only)
	84 Months 100,000 Miles <small>(Only times/mileages shown on current rate card are eligible)</small>	<input type="checkbox"/> Wrap Vehicle Term <input type="checkbox"/> Manufacturer Certified Wrap Vehicle Term (Copy of Certification Required)	
Required Surcharges:	<input type="checkbox"/> 4WD/AWD <input type="checkbox"/> Diesel <input type="checkbox"/> Dual Rear Wheels <input type="checkbox"/> Hybrid Electric Vehicles Pack		
Optional Coverages/ Surcharges:	<input type="checkbox"/> Business Use (New Vehicle Terms Only, Maximum Existing Mileage 50,000)		Type of Business Use
	<input checked="" type="checkbox"/> Luxury Package (Available on Classic and Ultimate Coverage only)		<input type="checkbox"/> Immediate Rental
	<input type="checkbox"/> Oil Change (Excludes Vehicles with Diesel Engines)		<input type="checkbox"/> Oversized/Undersized Tires
	<input type="checkbox"/> Lift Kit		
<small>Performance under this Vehicle Service Contract ("Contract") is insured by an insurance policy issued to US by American Bankers Insurance Co. of Florida. This Vehicle Service Contract is a service contract, and is not a contract of insurance. The purchase of this Vehicle Service Contract required in order to purchase or obtain financing for YOUR motor vehicle.</small>			
<small>*The Vehicle Service Contract purchase price is paid in single payment unless this box is checked <input type="checkbox"/> for installment payment. The lienholder has been named as an additional loss payee. The entity selling this Vehicle Service Contract is entitled to receive compensation for its sale. Your maintenance responsibilities are set forth in Section I.</small>			
<small>Please note that this Vehicle Service Contract contains an arbitration provision. See Section O.3. PLEASE READ THIS VEHICLE SERVICE CONTRACT CAREFULLY. IT CONTAINS THE ENTIRE AGREEMENT BETWEEN YOU AND US, AND SUPERCEDES ANY ORAL OR WRITTEN STATEMENTS MADE TO YOU WITH RESPECT TO THE AMOUNT OF COVERAGE TO WHICH YOU ARE ENTITLED. IF THE VEHICLE TO BE COVERED IS NOT ELIGIBLE FOR THE PLAN OR TERM CHOSEN, THIS CONTRACT IS INVALID.</small>			
<small>By signing below, I acknowledge that I have read, understand and accept all the terms and conditions of this Vehicle Service Contract, and that I am not relying on any oral or written representations that are not contained therein.</small>			
Customers Signature	Date 08/19/2013		Dealer Representative's Signature
Administered by: American Auto Guardian, Inc., P.O. Box 925, Arlington Heights, IL 60006-0925, (888) 442-2886			

	Deductible	Cost	Retail	
	100	\$179.75	\$299.00	Submit  
months		\$456.00	\$456.00	Submit  
9,999	0	\$540.00	\$540.00	Submit  
months		\$309.50	\$309.50	Submit  
		\$1,485.25	\$1,604.50	
			Retail	
Reducing		\$1,581.00	DAP00033315AG2	Void 

Click **Submit** to turn the quote for a product into a contract. Each product must be submitted separately. The contract number will be assigned automatically. A PDF will open, and the contract can then be printed.



QR360™ CONTRACT ENTRY

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QR360 Main Quote Contract **Remittance** Reports Settings

Contract Entry

Plan Purchase Date	Deal Type	Deal Products	F&I Manager
09/30/2014	Loan	<input type="checkbox"/> LTW <input checked="" type="checkbox"/> VSC <input type="checkbox"/> GAP <input type="checkbox"/> EWT <input type="checkbox"/> AVS <input type="checkbox"/> Etch	Dawn Lambert

Customer

Vehicle (2012/ACURA/TL)

VIN	Odometer	Mfg. Warr. Start Date		
19UUA8F25CA000825	500	09/30/2012	\$35,000.00	09/30/2014

Attributes (2012/ACURA/TL/Car Compact Luxury Traditional/Normal/6 Cyl/Front Wheel Drive/Gas)

Stock #	Base Warranty	Powertrain Warranty
	48 / 50,000	72 / 70,000

Loan/Lease

Term	Finance Amt	MSRP	APR	Monthly Pmt	1 st Pmt Date	Balloon Amt	Residual Amt
36	\$25,000.00	\$35,000.00					

Lienholder

Lienholder Name
JPMORGAN CHASE BANK [Advanced Search](#)

Address	Address 2	City	State	ZIP	Primary Phone	Email
PO BOX 901098		FORT WORTH	TX	76101-2098	(800)336-6675	

Contract Entry is for entering sold contracts that were handwritten on a paper contract (with a contract number).

All contracts written for one VIN may be entered on the same Contract Entry screen – simply check all applicable **Deal Products**.

QR360™ CONTRACT ENTRY

Vehicle (2012/ACURA/TL)

VIN	Odometer	Mfg. Warr. Start Date	Veh. Purchase Price	Veh. Purchase Date
19UUA8F25CA000825	500	09/30/2012	\$35,000.00	09/30/2014

Attributes (2012/ACURA/TL/Car Compact Luxury Traditional/Normal/6 Cyl/Front Wheel Drive/Gas)

Stock #	Base Warranty	Powertrain Warranty
	48 / 50,000	72 / 70,000

Loan/Lease

Term	Finance Amt	MSRP	APR	Monthly Pmt	1 st Pmt Date	Balloon Amt	Residual Amt
36	\$25,000.00	\$35,000.00					

Lienholder

Lienholder Name: JPMORGAN CH

Address	Address 2	City	State	ZIP	Primary Phone	Email
PO BOX 901098		FORT WORTH	TX	76101-2098	(800)336-6675	

Products

Product	Contract #	Program	Type	Plan	Term	Deductible	Remit	Retail	Options
VSC	1234567	Autoguard 3	New	Ultimate	120/100,000	100	\$836.00	\$2,000.00	Options(1)

Payment Plan: None (default)

Data saved successfully. Save Save & New Close

Enter all information on the paper contract, including the **Contract #** located in the upper right corner.

Click **Save** to submit the contract(s). Click **Save & New** to submit the contracts and input another. "Data saved successfully" will appear when contracts have been saved.

QR360™ CONTRACT SEARCH

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Main Quote Contract Remittance Reports Settings

Filters

To search for contracts sold outside this dealership

Entry

Search

To reprint, void, or correct customer information on an unremitted contract, use **Contract Search**.

Search By:

Product

ALL

Sale Date

To:

Contract List

<< Prev Page 1 of 1 Next >> Records Per Page: 25

Void	Contract #	Product	Contract #	Term*	Retail	Edit
<input type="checkbox"/>					\$0.00	
<input type="checkbox"/>	Contract, Sample	KL1TG6DE3BB115515	08/19/2013	EWT	\$599.00	
<input type="checkbox"/>	Contract, Sample	KL1TG6DE3BB115515	08/19/2013	GAP	\$456.00	

To find a saved contract, you can search by multiple parameters.

Status: **P** - Pending **Ps** - Pending-Billed **A** - Active **V** - Void **C** - Cancelled **E** - Expired **R** - Rejected

To void or print a contract, click on the **Contract #**. To edit, click on the pencil in the **Edit** column.

- The Status of each contract will be indicated to the left of the **Contract #**, with one of the symbols above.
- Only Pending, unremitted contracts can be edited using the QR360™. Only customer information can be edited on submitted contracts.

Product
Status
Product
F&I Manager
Contract #
VIN (Full or last 8 char)
Customer Last Name
Customer First Name
City
State
Zip Code



QR360™ CONTRACT SEARCH

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Main

Quote

Contract

Remittance

Reports

Settings

General Information

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Purchase Date: 08/19/2013	Customer Name: Contract, Sample	Vehicle: KL1TG6DE3BB115515 Attributes
Mfg. Warr. Start Date: 08/18/2013	Address: QR 360	2011 CHEVROLET AVEO LT
Seller: TEST GREAT LAKES REGION	AAGI, IL 11111	Sale Odometer: 13,500
F&I Manager: Jeff Teuscher	Primary Ph.:	Veh. Purchase Date: 08/19/2013
Stock #:	Secondary Ph.:	
Lienholder: WELLS FARGO AUTO FINANCE	Email:	
	Language: EN	
	Alt. Contact:	
	Edit Customer Information	

To Edit Customer Information, follow the link in the open contract.

Service Contract (17854335WH) Pending P

Plan Type: Used	Term: 36	Miles: 36,000	Ded: \$100	Retail: \$1,555.00
Program: WHEELZ 3 w/SG-WT	Payment Option: Single Pay			
Plan Name: WHEELZ Pow 12/12 or great	To print a contract, click Regenerate Contract. A PDF copy of the contract will open in a new window, and can be printed.			
Added Options: Seals & Gasket Wear & Tear				
Claims	To void, click Void Contract. A Void Confirmation box will open. Click Confirm Void.			

[Copy of Contract](#)

Re-generate Contract

Cancellation Quote

Void Contract

QR360™ CANCELLATION QUOTE

When viewing an active contract, use **Cancellation Quote** to calculate a cancellation refund.

Re-generate Contract

Cancellation Quote

Void Contract

[Back To Contract](#)

Contract #: SAMPLE CONTRACT
Sale Date: 08/20/2012
Customer: CONTRACT,SAMPLE
Seller: TEST GREAT LAKES REGION
Lienholder: WELLS FARGO AUTO FINANCE

Insert VSC **Cancel Date**, **Cancel Odometer** (mileage at time of cancellation), and choose a **Cancel Reason**. Cancellation Quote information will populate below.

Cancellation Information

Cancel Date: 08/20/2013
Cancel Odometer: 62,419
Cancel Reason: Customer Request

Cancellation Rates

Orig. Retail Cost:	\$3,299.00	FACTORS	
Orig. Net Cost:	\$1,120.00	Term (%):	83.341
Non Ref. fee (Customer):	\$0.00	Mileage (%):	43.957
Cancellation Fee:	(\$50.00)	Calc Method:	
Net Refund From Admin.:	\$442.31	Default Rule(IL)	
Refund From Seller:	\$957.83	VSC (WHZ2)	
Cancellation Refund Amount:	\$1,400.14	Pro rata A- Least amount calculated from days or miles	

Only Active contracts can be cancelled. Actual cancellation refund amount is subject to timely receipt of documents supporting the quote & adjustment for any pending claims.

Discard Changes

Calculate

Save Quote

Cancel Contract

Cancellation Report:

Print

AAGI™

QR360™ CREATE REMITTANCE

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QR360 Main Quote ▾ Contract ▾ Remittance ▾ Reports Settings

Create Remittance 0

Product: LTW VSC GAP EWT Etch Program: ALL Total Remit: \$0.00

Lienholder: ANY Plan Purchase Date: ALL DATES Filter

[Include This Page](#) [Exclude This Page](#) [Include All Pages](#) [Exclude All Pages](#)

Include	Customer	VIN	Purchase Date ↓	Contract #	Plan Description	Term	Deductible	Lienholder	Remit
<input type="checkbox"/>	Contract, Sample	KL1TG6DE3BB115515	08/19/2013	1296156LW	Ltd Warranty 3/3	3/3K	\$100	WELLS FARGO AUTO FINANCE	\$179.75
<input type="checkbox"/>	Contract, Sample	KL1TG6DE3BB115515	08/13/2013	1296155LW	Ltd Warranty 3/3	3/3K	\$100	WELLS FARGO AUTO FINANCE	\$179.75

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[Preview Remittance](#) [Download All to Spreadsheet](#) Save Submit

To create a remittance report, go to **Remittance Create**.

Choose the Product you are remitting in the upper left corner. All pending contracts that have not yet been remitted will show. You can also search by **Program**, **Lienholder** or **Plan Purchase Date**. Click **Filter** after making any changes to the search method to narrow search results.

QR360™ CREATE REMITTANCE

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Main Quote Contract Remittance Reports Settings

Create Remittance

Product: LTW VSC GAP
 EWT Etch Program: ALL

Lienholder: ANY Plan Purchase Date: ALL DATES

[Include This Page](#) [Exclude This Page](#)

Include	Customer	VIN	Remit
<input checked="" type="checkbox"/>	Contract, Sample	KL1TG60	\$880.00
<input checked="" type="checkbox"/>	Quote, Sample	3GYFNCEY6BS523361 06/19/2013 DAF00033315AG2 Ultimate 64/100K \$100/\$0 Reducing JPMORGAN CHASE BANK	\$1,581.00

[Preview Remittance](#) [Download](#)

of 1 Next >> Records Per Page: 50

Contract Count: 2
Total Remit: \$2,461.00

Put a checkmark in the **Include** column next to the contracts you are remitting. The **Contract Count** and **Total Remit** amount show in the upper right corner. Click **Submit** and confirm the remittance. The Remittance Report will display for printing. Once printed, send the Remittance Report and payment to AAGI.

Confirm

You are about to submit a remittance for 2 VSC contracts with a total remit amount of \$2,461.00. Contracts included in this remittance can no longer be edited. Click 'Submit' to confirm.

[Preview Remittance](#)



QR360™ REMITTANCE SEARCH

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QR360 Main Quote Contract Remittance Reports Settings

Create Remittance Create Search

Product: LTW VSC GAP

Remittance Search


Remittance #:

Product Type: ALL

Submission Date: CURRENT MONTH From: 08/01/2013 To: 08/31/2013 Filter

Remittances

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Submission Date ↓	Cycle Month	Remittance Number	Product	Contract Count	Total Remit	Reprint
08/14/2013	August 2013	TESTGL-002	VSC	2	\$2,711.00	

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To view past remittance reports, go to **Remittance Search**.

Past reports will be listed. You can search by **Remittance #**, **Product Type** or **Submission Date**. Click the red box under **Reprint** to view or reprint a remittance report.

- Only the Remittance Report and payment need to be sent to AAGI.
- Any contracts that require additional documentation (SPP, Certified, and Wrap First Owner Exceptions) should include a copy of the contract with remittance.
- Once contracts have been remitted, they cannot be edited. To make any changes after remittance, contact processing@aagi.com.

QR360™ BILLING STATEMENTS

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Main Quote Contract Remittance Reports **Settings**

To view dealer billing statements, click **Reports**.

Reports

Category: Billing Statement

[SCSRPT021 Billing Statement TESTGL_201211.pdf](#)
[SCSRPT021 Billing Statement TESTGL_201210.pdf](#)

Billing statements will be listed in reverse chronological order (*dated at the end of the file name in "YYYYMM" format*).

The statement will open in a new window to be viewed or printed. To scroll through each page of the report, use the arrow down button at the bottom of the screen.

TEST EASTERN REGION
G/O AAGI - DON BONANO
TEST ACCOUNT ONLY
SCHAUMBURG, VT 99999

PHONE: (888) 442-2686 FAX: (847) 505-9561

Report Run Date: 09/01/2014
Billing Cycle: Aug. 2014
Billing Start Date: 08/01/2014
Billing End Date: 08/31/2014

Statement of Account

BALANCE SUMMARY	
Beginning Balance	\$0.00
New Business	\$1,540.00
Activated	\$0.00
Pending Billed	\$1,540.00
Rejected Business	(\$1,540.00)
Cancelled Business	\$0.00
Contract Adjustments	\$0.00
Balance Adjustments	\$0.00
Refund Adjustments	\$0.00
Payments Received	\$0.00
Advances Applied to Future Balances	\$0.00
Advances for Current Cycle Month	\$0.00
Balance Due	\$0.00
Pending Not Billed Contracts	\$0.00
Balance Including Pending Not Billed Contracts	\$0.00

AGING BALANCE SUMMARY					
Current Balance	Over 30 Balance	Over 60 Balance	Over 90 Balance	Over 120 Balance	Total Balance
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

STATEMENT FOOTNOTES:
Beginning Balance Detail: Includes any transaction from a prior month that was either not fully applied or not paid in full.
New Business: Includes contracts that were billed or activated within the cycle month.
Pending Billed: Includes a cumulative list of contracts with a pending bill as of the end of the month.
Rejected Business: Includes contracts that were rejected or resampled from rejected status within the cycle month.
Cancelled Business: Includes contracts that were cancelled or resampled from cancelled status within the cycle month.
Contract Adjustments: Includes adjustments that were made to a contract within the cycle month.
Balance Adjustments: Includes adjustments that were made to adjust the balance of a contract within the cycle month.
Refund Adjustments: Includes adjustments that were made to adjust the balance of a contract within the cycle month.
Payments Received: Includes payments that were applied to a contract within the cycle month.
Advances Applied to Future Balances: Includes payments or adjustments recognized in a previous month and applied to contracts in the current month.
Advances for Current Cycle Month: Includes payments or adjustments recognized in a previous month and applied to the current cycle month.
Pending Not Billed Contracts: Includes a cumulative list of contracts pending as of the end of the month.

Powered by FSI Administration Solutions, LLC

Report ID: SCSRPT021A

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QR360™ SETTINGS

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QR360 Main Quote Contract Remittance Reports **Settings**

Click **Settings** to configure the dealer.

⊕ Base Markup

⊖ F&I Markup

LTW	Add \$	OR %	Whichever is	Greater	Exceptions
VSC	Add \$ 0.00	OR %	Whichever is	Greater	Exceptions
GAP	Add \$	OR %	Whichever is	Greater	Exceptions
EWT	Add \$	OR %	Whichever is	Greater	Exceptions
Etch	Add \$	OR %	Whichever is	Greater	Exceptions

⊕ Retail Price Limits

⊖ Templates

WHZ (default) VSC

Add

Click **Add** to create a new product template.

⊖ Sale Authority

New Template

Template Name: AutoGuard Set as default template

Product	Program	New/Used	Plan	Term	Deductible
LTW					
VSC	AutoGuard2	N	Ultimate	72/100,000	100
GAP		N/A		N/A	N/A

Click the ± sign next to each section to expand options. Use **Sales Authority** to view a list of programs/plans available.

Check to set Program, Plan, Term and Deductible selected as default.